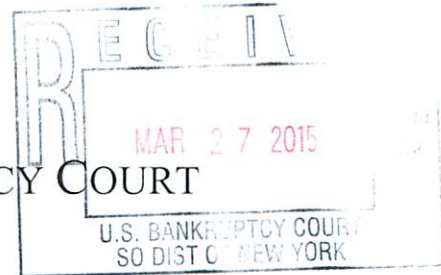


B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York



In re LEHMAN BROTHERS HOLDINGS INC.,

Case No. 08-13555

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

MASON CAPITAL MANAGEMENT

Name of Transferee

MASON CAPITAL, LP

Name of Transferor

Name and Address where notices to transferee should be sent:

110 EAST 59TH STREET, 30TH FLOOR
NEW YORK NY 10022

Court Claim # (if known): 59098.04

Amount of Claim: \$12,844,675.52

Date Claim Filed: _____

Phone: 212-771-1232

Last Four Digits of Acct #: _____

Phone: 212-771-1232

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

110 EAST 59TH STREET, 30TH FLOOR
NEW YORK NY 10022

Phone: 212-771-1232

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____

Transferee/Transferee's Agent

Date: 03/25/2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.